

Test Mode

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What Is Test Mode?

Test Mode allows you to preview your workflow end-to-end, from kickoff to completion, creating real records and sending live data to test your workflow before publishing it to a broader audience. It's an interactive way to ensure your setup works exactly as expected before publishing.

Why it matters

Avoid errors, confirm connector actions, and build confidence before your workflow reaches real users.

Key Features

- **Interactive Preview:** Experience your workflow as users will, step by step.
- **Magic Fill:** Auto-generate dummy values for quick form testing.
- **AI Prefill:** Fai can prefill the kickoff form data using context from your setup.
- **Manual Testing:** Test forms, conditions, and actions manually at any point.
- **Summary Page:** View detailed test results and simulated connector logs.
- **Unlimited Testing:** Run as many test sessions as needed before publishing.

Using Test Mode

How to Access Test Mode

- Open your workflow
- Click the **Test** button at the top of the Builder screen

The workflow opens in **Interactive Test Preview** mode with the first form in the workflow.

Choose to either manually fill the form to submit and start execution, or select **Magic Fill** to automatically generate dummy data such as names, emails, or company information into your form fields. You may edit or overwrite any of these values at any time.

Manual Step Testing

Continue through your workflow manually, just like an end user would.

- Complete forms and inputs
- Follow conditional paths
- Trigger simulated connector steps (such as Salesforce)
- Verify the logical flow and transitions

Test Summary Page

After completing your test, a Summary Page appears with the following information:

- Step-by-step results (success or failure)
 - Simulated connector payloads
 - Test emails rerouted to your registered account address
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Tips for Best Results

- Use **Magic Fill** for quick validation, then re-test manually for accuracy.
 - Review the **Summary Page** after each run to verify connector mappings and logic.
 - Re-test after editing connectors, form logic, or workflow paths.
 - Publish your workflow only when all test runs meet your expectations.
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Final Outcome

After completing your test runs, you can be confident that your workflow functions as intended.

All test data remains within your environment, ensuring your live version runs smoothly once published.
